



## **Leadership Summit on Family Financial Stability November 8, 2010**

### **9:00-10:30 Plenary – Financial Stability for Families with Young Children**

*Joan Lombardi Ph.D., Deputy Assistant Secretary and Inter-Departmental Liaison for Early Childhood Development, Administration for Children and Families*

***The Importance of Asset Building for Family Stability and Child Well-Being***

*Ida Rademacher, Vice President, Policy & Research, Corporation for Enterprise Development*

***The Research Evidence and Innovative Practices for Family Financial Stability***

*Joyce A. Thomas, Regional Administrator, Administration for Children and Families, Region II*

***An Overview of Resources and Strategies for Family Financial Stability***

### **10:45-12:15 Financial Stability for Families with Young Children: Key Concepts and Strategies**

*Joan Freling, Director of Asset Development Programs, Bergen County Community Action Partnership*

*Vernon Walton, Director of Faith-Based and Community Relations, Bergen County Community Action Partnership; Vice Chairman of the Board, 1<sup>st</sup> Bergen Federal Credit Union*

*Allan De Giulio, Deputy Executive Director, Bergen County Community Action Partnership; Chairman of the Board, 1<sup>st</sup> Bergen Federal Credit Union*

*Nancy Griner, Head Start Director, Bergen County Community Action Partnership*

### **12:15-1:45 Lunch Provided**

### **1:45-3:15 Tools and Resources Workshop (Concurrent)**

#### **Financial Education and Coaching**

*Becky Smith, Director of Strategic Initiatives, The Financial Clinic*

*Joan Freling, Director of Asset Development Programs, Bergen County CAP*

**Tax Credits for Families**

*James Duffy, Territory Manager, IRS Stakeholder Partnerships, Education and Communication*

*Brian Zapf, Alternatives Federal Credit Union, Ithaca NY*

**3:30-5:00 Tools and Resources Workshop (Concurrent)**

**Getting Banked: Consumer Protection and Predatory Financial Practices**

*Amelia Erwitt, Chief of Staff, NYC Office of Financial Empowerment*

*Kurt Schindler, Vice President, Wealth Advisory Services, Banco Popular*

*Anthony Santiago, Deputy Chief of Staff - Office of the Mayor, City of Newark*

**Savings Options for Families**

*Stefanie Whorton, AFI Resource Coordinator, ACF*

*Brendan Wilbur, Alternatives Federal Credit Union, Ithaca, NY*

**5:00-5:30 Where Do We Go From Here?**

*Diann Dawson, Director, Office of Regional Operations, Administration for Children and Families*