



Opener



Questions for Reflection on the Opener

What common themes do you see represented on the posters that depict AFI participants' lives with economic security?

What common themes do you see represented on the posters that depict AFI participants' lives with economic security?

What most keeps them from making it to economic security?



What most prevents them from holding onto a position of economic security?

Achieving the Vision □ **Questions for Reflection and Action**

How did this exercise help you build next level financial education for your clients? Specifically, how does it help you help them to potentially:

- Achieve or retain economic security

Building the Bridge

In the first financial education training of trainer, you learned about building the bridge for clients with financial education. How does this section of information help you build a financial education bridge for your clients? Specifically, how does it help you:

- Choose topics
- Develop an approach
- Provide support
- Create an environment that helps clients succeed