



Leadership Summit on Family Financial Stability

September 29th, 2010

- 8:00** **Coffee Reception, Networking and Registration**
- 9:00** **Welcome and Introduction**
David Lett, Regional Administrator
Diann Dawson, Director, Office of Regional Operations
Joanne Grossi, Regional Director, Department of Health and Human Services, Region III
- 9:15** **Joan Lombardi, PhD, Deputy Assistant Secretary and Inter-Departmental Liaison for Early Childhood Development, Administration for Children and Families**
The Importance of Asset Building for Family Stability and Child Well-Being
- 9:45** **Summit Goals and Outcomes**
Julie Jakopic, Facilitator
- 10:45** **Break**
- 11:00** **Promising Practice**
Timothy Flacke, Executive Director, Doorways to Dreams (D2D) Fund
- 11:30** **Assets for Independence Program Overview**
Stefanie Whorton, AFI Resource Coordinator, Office of Community Services
- 11:45** **Working Lunch**
Lunch Provided
- 12:00** **During Lunch: Defining Asset Building**
Ida Rademacher, Research Director, CFED
- 12:45** **Asset Building Strategies: Interactive Panel #1:**
- Financial Literacy Education – *Robin McKinney, Maryland CASH Campaign*
 - Getting Banked – *Jonas Singer, Community Financial Education Foundation*
 - EITC and Other Tax Credits – *Jim Daugherty, IRS*
- 2:15** **Break**
- 2:30** **Asset Building Strategies: Interactive Panel #2:**
- Individual Development Accounts – *Lynne Cutler, Women's Opportunities Resource Center*

- Borrowing and Debt Management – *John Florio, PNC Bank*
- Other Public Benefits – *Yvette Jackson, Seedco*

**4:00 Discussion of Strategies and Opportunities Identified from Interactive Panels:
What Lessons Are You Taking Home**

5:00 Adjourn

September 30th, 2010

8:00 Coffee Reception and Networking

**9:00 David Hansell, Acting Assistant Secretary for the Administration for Children and
Families**
Moving Towards Family Financial Stability

9:45 Asset Building in Your Community: Present and Future
Julie Jakopic, Facilitator

10:45 State Action Planning

(Lunch Provided During Session)

State Facilitators:

PA – Khadijah Jones, Campaign for Working Families, GPUA

DC – Dana Jones, United Planning Organization

MD – Duane Yoder, Garrett County Community Action

VA – Rob Goldsmith, People, Inc

WV – Carl Chadband, KISRA

DE – Mary Dupont, Division of State Services Center

1:00 Summaries of State Plans

1:45 Meeting Highlights and Steps for Moving Forward
Diann Dawson, Director, Office of Regional Operations

2:00 Adjourn