



Room 276, Federal Office Building
601 East 12th Street
Kansas City, Missouri 64106

Leadership Summit on Family Financial Stability

Kansas City Marriott Country Club Plaza – South Moreland Room

December 8, 2010

8:00 Continental Breakfast

8:30 Welcome and Introduction
Diann Dawson, Director, Office of Regional Operations, ACF

8:45 The Importance of Asset Building for Family Stability and Child Well-Being
Joan Lombardi, PhD, Deputy Assistant Secretary and Inter-Departmental Liaison for Early Childhood Development, Administration for Children and Families

9:15 Why Are We Here? : Summit Goals
Rae Anderson, facilitator, National Child Care Information Center

10:00 Break

10:15 On the Cutting Edge of Asset Building for Families: Research and Practice
Leigh Tivol, CFED
Tameka Ramsey, Oakland Livingston Human Service Agency - Michigan SEED project

11:30 Assets for Independence Program Overview
Stefanie Whorton, AFI Resource Coordinator, Office of Community Services

11:45 Working Lunch
Lunch Provided

12:00 Strategies for Family Financial Stability
Karen Heisler, Rural Dynamics

- 12:45** **Asset Building Strategies: Interactive Panel #1:**
- Financial Education – *Greg Housel, FDIC*
 - Getting Banked – *Erika Ramirez, Kansas Federal Reserve Bank*
 - EITC and Other Tax Credits – *Mary Solomon and Kate Lett-Deathe, IRS Stakeholder Partnerships, Communication and Education*

2:15 **Discussion of Strategies and Opportunities Identified from Panel #1: What Lessons Are You Taking Home**

2:45 ***Break***

- 3:00** **Asset Building Strategies: Interactive Panel #2:**
- Individual Development Accounts – *Julie Riddle, Family Conservancy*
 - Borrowing and Debt Management – *Jana Root, Apprised Financial Advocates*
 - Public Benefits – *Jason Wood, United Way of Greater Kansas City*

4:30 **Discussion of Strategies and Opportunities Identified from Panel #2: What Lessons Are You Taking Home**

5:00 **Adjourn**

December 9, 2010

8:30 **Continental Breakfast**

9:00 **Asset Building in Your Community: Present and Future**
Rae Anderson

9:45 ***Break***

10:00 **State Action Planning**
State leaders to facilitate individual state discussions

Kansas- Gary Brunck, Kansas Action for Children
Missouri- Suzanne Becker, Economic Security Corporation
Nebraska- Yolanda Bowman, United Way of the Midlands
Iowa- Debra Carr, Iowans for Social and Economic Development

11:30 **Summaries of State Plans**

12:00 **Closing Remarks and Meeting Wrap Up**
Patricia Brown, Regional Administrator

12:15 **Adjourn**